



Financial Wellbeing

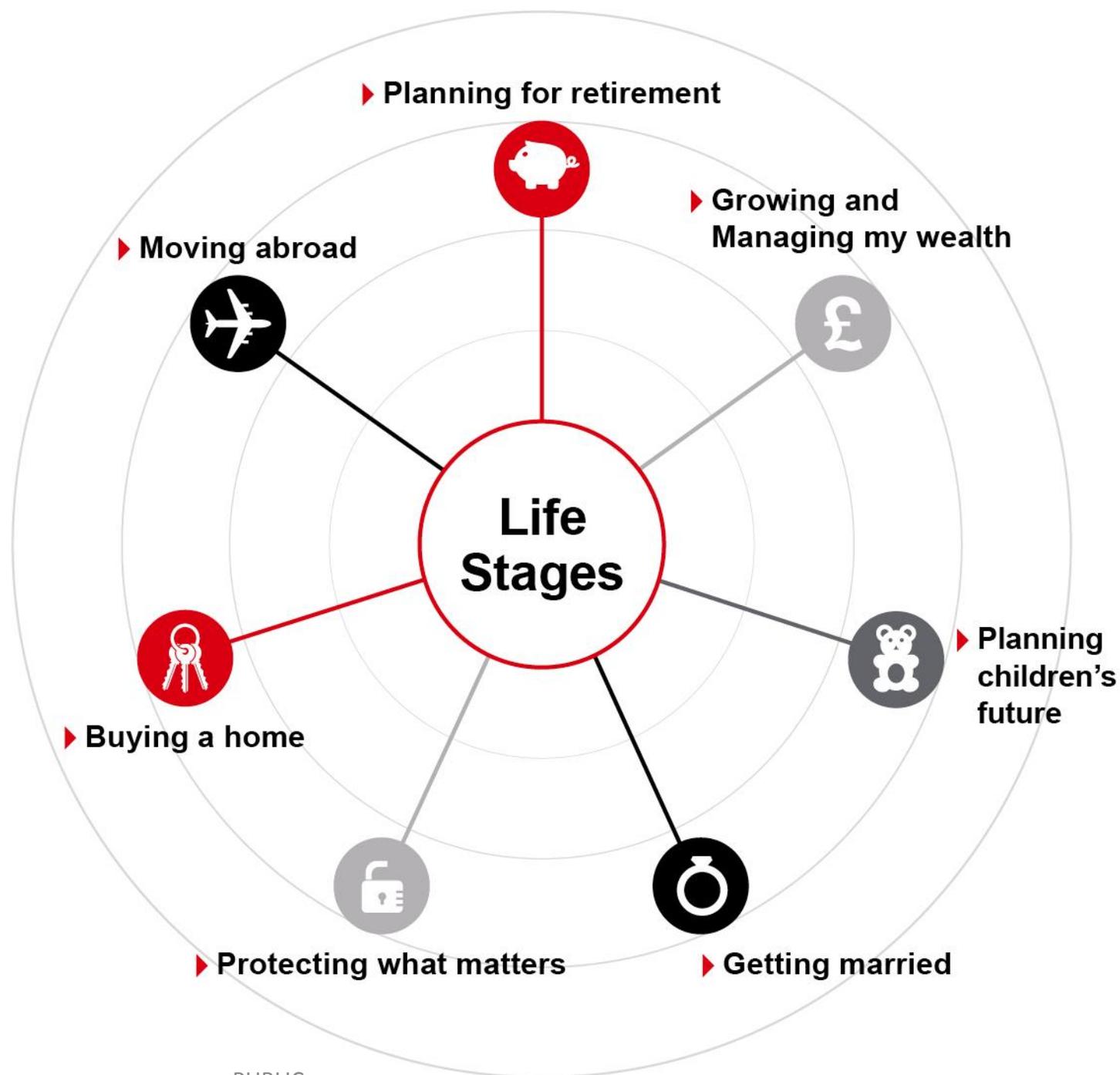
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HSBC 

LIFE STAGES

From buying a first home to moving abroad, life is full of exciting new stages and developments. Whatever your employees' current circumstances, sound financial planning can allow them to fully embrace and enjoy whatever life throws at them.



FINANCIAL HEALTH

We know that you care about your employees' mental and physical health but also about their financial well-being. We also understand that insight and education can be invaluable as people plan for significant life stages.

Financial health check

Our easy to use web tool gives people a snapshot of their current circumstances, highlights their financial strengths, and identifies areas that may need some attention.

Face-to-face review

Some people prefer to discuss their finances in person. An individual review in your employees' local branch can help establish their banking needs before outlining the services we offer.

We provide a range of financial planning services to help your employees start to build the future they've imagined.

HOW I WILL WORK WITH YOU

At HSBC, we understand the importance of looking after your most valuable asset – your employees.



▶ As your main point of contact, I will work with you closely to understand the unique needs and aims of your organisation, as well as the individual needs of your employees.

▶ As you identify new ways in which you can support your employees, we will work with you to ensure they have access to a range of qualified experts, who will be able to help your employees achieve their hopes, dreams and ambitions.



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